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North Square Investments Named One of the "Best Places to Work in Money Management" By Pensions & Investments

New York, NY (Dec. 8, 2025) – North Square Investments (North Square) was recognized in the 2025 Best Places to Work in Money Management awards announced by *Pensions & Investments* today.

Presented by *Pensions & Investments*, the global news source of money management, the 14th annual survey and recognition program is dedicated to identifying and recognizing the best employers in the money management industry.

"As their employees attest, the companies named to this year's Best Places to Work list demonstrate a commitment to building and maintaining a strong workplace culture," said P&I Editor-in-Chief Julie Tatge. "In doing so, they're helping their employees, clients and their businesses succeed."

"We are honored to once again receive this award," said North Square CEO and co-founder Mark Goodwin. "At North Square we strive to create an environment that leverages our exceptional group of talented and experienced industry professionals as they work to provide institutional quality, active investment managers to our financial intermediary partners and their clients. We are very fortunate to have a team of colleagues who help set North Square apart as they hone their skills at work every day. Best of all we truly enjoy the collaboration and the camaraderie."

Pensions & Investments partnered with Workforce Research Group, a research firm specializing in identifying great places to work, to conduct a two-part survey process of employers and their employees.

The first part consisted of evaluating each nominated company's workplace policies, practices, philosophy, systems and demographics. This part of the process was worth approximately 20% of the total evaluation. The second part consisted of an employee survey to measure the employee experience. This part of the process was worth approximately 80% of the total evaluation. The combined scores determined the top companies.

For a complete list of the 2025 Pensions & Investments' Best Places to Work in Money Management winners and profiles of the top firms across size categories, go to http://www.pionline.com/BPTW2025

North Square is committed to the sourcing, vetting and delivery of institutional quality, active investment managers to their financial intermediary partners which include broker dealers, wealth management advisors, RIAs, family offices, retirement plans and private banks. North Square believes it delivers value to its investment partners by providing support services and access to distribution while assisting distribution partners as they search for high-quality, alphagenerating active investment strategies to build better risk-adjusted portfolios for their clients. North Square's multi-boutique platform includes a mutual fund family and ownership interest in the distinctly branded firm of C.S. McKee.

About North Square

Founded in 2018 and headquartered in Chicago, Illinois, North Square Investments is an independent, multi-boutique investment firm dedicated to delivering differentiated active investment strategies to the market. As of September 30, 2025, North Square had \$2.95 billion of assets under management in mutual funds an ETF and a closed end fund. North Square's collective assets under management and advisement totaled \$16.8 billion on 9/30/25. Learn more about North Square Investments at northsquareinvest.com.

About Pensions & Investments

Pensions & Investments, owned by Crain Communications Inc., is the 52-year-old global news source of money management and institutional investing. P&I is written for executives at defined benefit and defined contribution retirement plans, endowments, foundations, and sovereign wealth funds, as well as those at investment management and other investment-related firms. Pensions & Investments provides timely and incisive coverage of events affecting the money management and retirement businesses. Visit us at www.pionline.com.

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