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**NORTH SQUARE INVESTMENTS NAMED ONE OF THE “BEST PLACES TO WORK IN MONEY MANAGEMENT” BY PENSIONS & INVESTMENTS**

**New York, NY (Dec. 13, 2021)** – North Square Investments (North Square) was named one of the “Best Places to Work in Money Management” by *Pensions & Investments* today, among firms with 20-49 employees.

*Presented by Pensions & Investments, the global news source of money management, the 10th-annual survey and recognition program is dedicated to identifying and recognizing the best employers in the money management industry.*

North Square is a multi-boutique manager with a range of equity, fixed income and multi-strategy product offerings. The firm celebrated the third anniversary of its founding this past July, having achieved a number of significant milestones including acquisitions, growth in assets under management and advisement, new product offerings and key hires.

“Now in its 10th year, P&I’s Best Places to Work in Money Management spotlights the unique ways that employers build healthy and thriving work cultures,” said Executive Editor Julie Tatge. “This year was no different. The 100 firms profiled in our Dec. 13 issue grappled with myriad challenges posed by the pandemic and met them, helping ensure that their employees felt supported and able to do their best work.”

“We are honored to receive this award,” said North Square CEO and co-founder Mark Goodwin. “We strive to create an environment that leverages our exceptional group of talented and experienced industry professionals to deliver institutional quality, active investment managers to our financial intermediary partners and their clients. Our colleagues hone their skills at work every day. We are fortunate to have employees who help set us apart.”

*Pensions & Investments* partnered with Best Companies Group, a research firm specializing in identifying great places to work, to conduct a two-part survey process of employers and their employees.

The first part consisted of evaluating each nominated company's workplace policies, practices, philosophy, systems and demographics. This part of the process was worth approximately 25% of the total evaluation. The second part consisted of an employee survey to measure the

employee experience. This part of the process was worth approximately 75% of the total evaluation. The combined scores determined the top companies.

For a complete list of the 2021 Pensions & Investments' Best Places to Work in Money Management winners and write-ups, go to [www.pionline.com/BPTW2021](http://www.pionline.com/BPTW2021).

### **About North Square**

Founded in 2018 and headquartered in Chicago, Illinois, North Square Investments is an independent, multi-boutique investment firm dedicated to delivering differentiated active investment strategies to the market. North Square has an experienced senior management team comprised of seasoned professionals, a board composed of industry veterans including John Amboian, Neil Cummins and Brian Gaffney, and is backed by Estancia Capital Partners. As of September 30, 2021, North Square had \$1.2 billion of assets under management in 12 mutual funds. With North Square's ownership interests (majority and minority, respectively) in the distinctly branded firms of CS McKee (over \$8B AUM) and Oak Ridge Investments, collective assets under management and advisement totaled over \$11 billion. Learn more about North Square Investments at [northsquareinvest.com](http://northsquareinvest.com).

### **About Pensions & Investments**

*Pensions & Investments*, owned by Crain Communications Inc., is the 49-year-old global news source of money management. P&I is written for executives at defined benefit and defined contribution retirement plans, endowments, foundations, and sovereign wealth funds, as well as those at investment management and other investment-related firms. *Pensions & Investments* provides timely and incisive coverage of events affecting the money management and retirement businesses. Visit us at [www.pionline.com](http://www.pionline.com)

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*North Square Investments, LLC is an investment adviser registered with the U.S. Securities and Exchange Commission. Registration does not imply a certain level of skill or training. More information about the company's investment advisory services can be found in its Form ADV, which is available upon request. Nothing contained herein constitutes an offer to buy or sell a particular security or investment product. This information contains opinions that are as of the date of this publication and are subject to change without notice.*