

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTIONS 301 AND 316.

18 Can any resulting loss be recognized? ▶ A LOSS WOULD NOT BE RECOGNIZED AS PART OF THE DISTRIBUTIONS. THE BASIS OF EACH SHAREHOLDER OF RECORD WOULD NEED TO BE ADJUSTED BY THE AMOUNT OF THE DISTRIBUTION THAT WOULD AFFECT REALIZED GAIN OR LOSS RECOGNIZED ON THE DISPOSITION OF FUND SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE AMOUNTS ARE REPORTABLE FOR THE TAX YEAR CORRESPONDING WITH DATE THE DISTRIBUTION WAS PAID.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ ON FILE WITH TAXPAYER Date ▶ _____

Print your name ▶ ZACHARY P. RICHMOND Title ▶ TREASURER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

ISSUER'S NAME	RECORD DATE	EX-DATE	Payable Date	TOTAL	INCOME	LONG-TERM	NON-	RETURN OF
				DISTRIBUTION	DIVIDEND PER	DISTRIBUTION	DIVIDEND	CAPITAL
				PER SHARE	SHARE	PER SHARE	(RETURN OF	PERCENTAGE
							CAPITAL)	
NORTH SQUARE PREFERRED AND INCOME SECURITIES FUND	6/29/2023	6/30/2023	6/30/2023	\$0.093600	\$0.093600	\$0.000000	\$0.000000	0.00%
BOX 10 CUSIP NUMBER: 66263L882	7/28/2023	7/31/2023	7/31/2023	\$0.062900	\$0.062900	\$0.000000	\$0.000000	0.00%
BOX 12 TICKER SYMBOL: ORDNX	8/25/2023	8/28/2023	8/28/2023	\$0.082600	\$0.082600	\$0.000000	\$0.000000	0.00%
	9/28/2023	9/29/2023	9/29/2023	\$0.091600	\$0.091600	\$0.000000	\$0.000000	0.00%
	10/27/2023	10/30/2023	10/30/2023	\$0.080700	\$0.080700	\$0.000000	\$0.000000	0.00%
	11/24/2023	11/27/2023	11/27/2023	\$0.088600	\$0.088600	\$0.000000	\$0.000000	0.00%
	12/21/2023	12/22/2023	12/22/2023	\$0.062800	\$0.062800	\$0.000000	\$0.000000	0.00%
	1/29/2024	1/30/2024	1/30/2024	\$0.101500	\$0.061462	\$0.000000	\$0.040038	39.45%
	2/27/2024	2/28/2024	2/28/2024	\$0.070500	\$0.042690	\$0.000000	\$0.027810	39.45%
	3/26/2024	3/27/2024	3/27/2024	\$0.060600	\$0.036695	\$0.000000	\$0.023905	39.45%
	4/26/2024	4/29/2024	4/29/2024	\$0.071400	\$0.043235	\$0.000000	\$0.028165	39.45%
	5/29/2024	5/30/2024	5/30/2024	\$0.078400	\$0.047474	\$0.000000	\$0.030926	39.45%